

BANKRUPTCY

Topics of Discussion

- Overview Chapters 7, 11 and 13
- Automatic Stay - Section 362
 1. General impact
 2. Continuation or perfection of Security Interests
- Sections 362(b)(3) and 546(b)
- Conflict with secured creditors—Enforcement of rights in collateral
- Reclamation of Goods - Section 503(c) (1)
- Filing Proofs of Claims
- Preferences—Trustee’s right to recover recent payments
- New Statutory limitations—Amounts and venue defenses:
 1. Ordinary course of business
 2. New Value
- Personal bankruptcy of corporate principals or proprietors
- Objections to discharge
- Chapter 11
- Creditors’ Committee—Role and creditor participation
- Doing business with Chapter 11 Debtor (DIP) post-petition
- Administrative expense claims under Code Section 503(b)(9)
- Sales terms and conditions and Price “add on’s”
- Monitoring debtor status
- Impact of conversion to Chapter 7

About the Speaker

Christopher K. Werner, Esq., has more than 33 years of experience in bankruptcy, commercial litigation and collections, he is of counsel to Boylan, Brown, Code, Vigdor & Wilson, LLP.

Mr. Werner has a broad background in general practice, and is a frequent lecturer on bankruptcy and collection practice. He is an assistant professor at the Monroe Community College School of Law and Criminal Justice for Paralegal Studies in Contracts, Litigation and Creditor’s Rights.

Mr. Werner is an active member of the Monroe County Bar Association serving as chair of the Bankruptcy, Ethics, Professional Performance and Public Education Committees. He is a current Trustee of the Monroe County Bar Association. Mr. Werner was awarded the William E. McKnight Volunteer Service Award in 1990.

He obtained his J.D., with Honors, in 1975 from George Washington University, and his B.A., Magna Cum Laude, in 1972 from the State University of New York at Albany.

CEU points and CCE recertification points are available for this class.

REGISTRATION FORM

Date

April 22, 2010

Time

8:30 a.m. – noon

(Continental breakfast served at 8 a.m.)

Location

NACM Upstate New York

1185 Harlem Road

Buffalo, NY

Cost

\$99, Member

(Only one coupon is valid)

\$198, Non-Member

Name _____ Member # _____

Company _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____

E-mail _____

All payments must be received one week prior to class start date.

Check—Payable to NACM Upstate New York and mail to: 3005 Tollview Drive, Rolling Meadows, IL 60008

Credit Card—For security reasons, please do not include your credit card number on this form. Fax this registration form to 636-680-9219, and call Kathy Berendsen at 800-935-6226, ext. 6410 to make your payment.

Cancellation Policy: Cancellations must be received in writing, via fax e-mail or mail, no later than two weeks prior to the event date to qualify for a full refund. Cancellations received later than two weeks prior to the event date do NOT qualify for a refund of registration fees. Sorry, phone cancellations cannot be honored. A 20% surcharge applies to registrations received after a week before class start date. If you have any questions, please e-mail info@nacmconnect.org.



Fax this form to 636-680-9219. Please use this registration form as your invoice.